

**ASIC** Traralgon Office

Australian Securities & Investments Commission

ABN: 86 768 265 615

[authority@property.saiglobal.com](mailto:authority@property.saiglobal.com)

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**Request Number 8509869.**

Extracted from ASIC's Database on 1/05/14 at 09:12.

Name: LM INVESTMENT MANAGEMENT LIMITED  
ACN : 077 208 461

<i>Document ID</i>	<i>No. of Pages</i>	<i>Date Lodged</i>
7E5824920	12	10/02/14

If this request is for financial accounts it may contain an XBRL version of the accounts in addition to the usual PDF version. To analyse the version of the accounts in XBRL format you will need to use XBRL reader software.  
Please refer to [www.asic.gov.au/SBR](http://www.asic.gov.au/SBR) for more information.

**The total number of pages including this cover page is 13.**

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If your request was made direct to ASIC and you require technical assistance please contact us as follows:

DOCIMAGE Technical Enquiries:	03 5177 3001
Facsimile:	03 5177 3999
Ask a question:	<a href="http://www.asic.gov.au/question">www.asic.gov.au/question</a>

For all other inquiries contact us on 1300 300 630.

**Australian Securities &  
Investments Commission**

Electronic Lodgement

Document No. **7E5824920**

Lodgement date/time: 10-02-2014 15:45:10

Reference Id: 88538017

**Form 524**

Corporations Act 2001

**539(1), s539(7)**

## Presentation of accounts and statement

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### Liquidator details

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Registered liquidator number

**219954**

Registered liquidator name

**JOSEPH DAVID HAYES**

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### Company details

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Company name

**LM INVESTMENT MANAGEMENT  
LIMITED**

**077 208 461**

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### Appointment details

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Date appointment commenced :

**11-07-2013**

Type of appointment :

Receiver and manager

Are these accounts final?

**No**

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### Account & statement details

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Period for which the accounts and statement are made up

From

**11-07-2013**

To

**10-01-2014**

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Form 524 - Presentation of accounts and statement  
Liquidator: 219954 - JOSEPH DAVID HAYES

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## Authentication

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This form has been authenticated by	
Name	JOSEPH DAVID HAYES
This form has been submitted by	
Name	Graciela NOLAN
Date	10-02-2014

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### For more help or information

Web	<a href="http://www.asic.gov.au">www.asic.gov.au</a>
Ask a question?	<a href="http://www.asic.gov.au/question">www.asic.gov.au/question</a>
Telephone	1300 300 630

# Australian Securities & Investments Commission

## Form 524

Corporations Act 2001  
539(1), 411(9)(a), 432(1A), 438E and 445J

## Presentation of accounts and statement

This form is to be used for the presentation of accounts and statement by an administrator, provisional liquidator; court appointed liquidator; members' voluntary liquidator; creditors' voluntary liquidator; receiver; receiver and manager; managing controller (other than receiver and manager); controller (other than receiver, receiver and manager or managing controller); deed administrator or scheme administrator under Part 5.1.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

### Company details

Company name

LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed)

ACN / ABN

077 208 461

### Lodgement details

Who should ASIC contact if there is a query about this form?

Firm / Organisation

McGrathNicol

Contact name/position description

Joseph David Hayes / Joint & Several Receiver and Manager

ASIC registered agent number (if applicable)

23182

Telephone Number

+61 2 9338 2600

Postal Address or DX Address

GPO Box 9986, Sydney NSW 2001

### 1 Details of appointment

Date of Commencement

11/07/2013

Type of appointment

Receiver and manager 524N & P

Details of the accounts

Are the accounts final?

No.

The period for which the accounts and statements are made up can not be more than 6 months.

If yes, provide date when Joint & Several Receivers and Managers ceased to act .

Date to which the accounts and statements made up

Final accounts and statements must be made up to the date on which the liquidator ceased to act.

From  
11/07/2013

To  
10/01/2014

## 1 Continued...Details of appointment

### Details of the appointee(s)

Date of Appointment:	11/07/2013
Liquidator Registration Number:	219954
Name:	Joseph David Hayes
At the office of:	McGrathNicol
Address:	Level 31 60 Margaret Street Sydney NSW 2000
Date of Appointment:	11/07/2013
Liquidator Registration Number:	410893
Name:	Anthony Norman Connelly
At the office of:	McGrathNicol
Address:	Level 14 145 Eagle Street Brisbane QLD 4000

### Details of the original appointment

Complete this section only if you are a controller

Appointment by or under Instrument

Date of appointment:	11/07/2013
Date of Instrument:	1/07/2010
Description of Instrument:	
Instrument registered in the Personal Property Securities Register	YES
Security Interest Number:	201112213019561

### Creditors' Meeting

Date of the last annual meeting of creditors

N/A

Was a quorum present at this meeting? N/A

OR

The liquidator decided not to convene a meeting of creditors and has lodged a copy of the report with ASIC  
Date report lodged with ASIC:

N/A

## 2 Dividend

Complete this section in full only if you are a **court or creditors' voluntary liquidator or deed administrator**. This section is not relevant to provisional liquidation appointments. If you are the **liquidator of a members' voluntary liquidation**, you need only provide information on the dividends paid to contributories.

Your estimate of total creditors in this administration at the date of this account

Category	Estimated Number of Creditors	Estimated Value
Priority		
Secured		
Unsecured		
Deferred		

Dividends paid since your appointment and to the date of this account.

## 3 Secured lenders

This section for controllers only as required by s432

Amount owing under instrument at the date appointment / control day	\$25 million
Amount owing under instrument at the date of this account	\$4million plus interest, fees and charges
Estimated value of property subject to the instrument at the date of this account	Withheld

## 4 Summary of professional fees and completion dates

Complete this section for all appointments except provisional liquidation appointments.

<b>Professional fees and outlays</b>	Remuneration paid to you during the period for which this account is made up (inclusive of GST)
	\$350,803.83
	Remuneration paid to you from the date of your appointment to the date to which this account is made up (inclusive of GST)
	\$350,803.83
	Amount received by you in respect of expenses during the period for which this account is made up (inclusive of GST)
	\$881.01
	Amount received by you in respect of expenses from the date of your appointment to the date to which this account is made up (inclusive of GST).
	\$881.01
<b>Estimated completion date</b>	Month and year by which you expect this appointment will be completed
	08 2014
	At the date of this account how long have you been appointed? Years / Months.
	0 year(s), 6 month(s).

#### 4 Continued... Summary of professional fees and completion dates

Include both operational and abnormal causes of delay, together with a likely date of event which may be the cause of the delay eg. Collection of debtors, terms of Deed to be satisfied, preference action pending – litigation October 200X; awaiting Committee of Inspection October 200X for approval to finalise.

Details of causes which may delay the termination of your appointment:

- + Realisation of security
- + Final repayment to the secured creditor
- + Finalising statutory obligations

#### 5 Account of receipts and payments

This section for all appointments.

##### Receipts

(Exclude the principal component of matured investments)

Total amounts received by you before the period for which this account has been made up	\$0.00
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Total amounts received by you during the period for which this account has been made up (Attach detailed schedule)	\$34,495,717.44
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<b>Total Receipts</b> (this total carried forward to next account)	<b>\$34,495,717.44</b>
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##### Payments

(Exclude principal amounts invested or rolled over)

Total payments made by you before the period for which this account has been made up	\$0.00
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Total payments made by you during the period for which this account has been made up (Attach detailed schedule)	\$32,824,933.73
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<b>Total Payments</b> (this total carried forward to next account)	<b>\$32,824,933.73</b>
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##### Reconciliation of money held

Cash in hand	\$0.00
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Cash at bank:

Credits as per bank statement	\$1,670,783.71
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Less: Unpresented cheques	\$0.00
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Add: Outstanding deposits	\$0.00
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	\$1,670,783.71
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Amounts invested and not converted to cash	\$0.00
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<b>Total balance of money held</b>	<b>\$1,670,783.71</b>
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## 6 Estimated outcome

Complete this section for court and creditors' voluntary liquidations only.

Do you expect that a dividend will be paid to any class of creditor?

If yes, complete the **Statement of financial position and estimated outcome of your appointment**.

### Statement of financial position and estimated outcome of your appointment

Details only required for court and creditors' voluntary winding up where it is expected that a dividend will be paid to any class of creditor.

	Total estimated future net realisable value	
	Estimated (High)	Estimated (Low)
	\$	\$
<b>Expected net asset recoveries</b>		
Total money held at the date of this account (amount taken from above)		
Interests in land		
Sundry debtors		
Stock on hand		
Work in progress		
Plant and equipment		
Potential legal recoveries		
Contingent assets		
Other recoveries		
<b>Estimated net asset recoveries at date of this account</b>		
Less estimated future insolvency practitioners remuneration		
Less estimated future other payments or costs incurred		
<b>Estimated net asset recoveries at date of this account available for further dividends to creditors</b>		
Less estimated future dividends to priority creditors		
Less estimated future payments to secured creditors		
Less estimated future dividends to unsecured creditors		
Less estimated future dividends to deferred creditors		
<b>Balance for contributories</b>		

Provide details of any arrangement where assets of the company have been disposed of by you for consideration other than for cash or of any benefit that you have received directly or indirectly resulting from this appointment.

#### Disclaimer

The Statement of financial position and estimated outcome is an estimate only based on information available at the date of these accounts. The information included in this section should be viewed as a guide only. Many factors affect the estimated outcome to creditors. The data used in this section will change as further information becomes available and after all matters in the insolvency administration are finalised.



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## 7 Your verification of this account and statement

This section for all appointment types

I declare that the statements below are correct.

### Statement

The information given in the statement is true to the best of my knowledge and belief at the date of signing.

The account of receipts and payments set out in the annexure marked A of 6 pages, contains a full and true account of my receipts and payments in this period and I have not, nor has any other person by my order or for my use during that period, received or paid any moneys on account of the company other than and except the items mentioned and specified in that account.

The period

From: 11/07/2013 To: 10/01/2014

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## Signature

Name

Joseph David Hayes

Signature(s)



Date Signed

10/02/2014

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## Lodgement

Send completed and signed forms to:

Australian Securities and Investments Commission  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

For help or more information

Web [www.asic.gov.au](http://www.asic.gov.au)  
Need help? [www.asic.gov.au/question](http://www.asic.gov.au/question)  
Telephone 1300 300 630

Receipts and Payments Detailed Listing: LMINMAN01 - LM Investment Management Limited			
Bank, Cash and Cash Investment Accounts: From: 11/07/2013 To: 10/02/2014 (Gross Method)			
RECEIPTS			
Date	Receipts From	Nature of Receipts/Explanation	Total
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	2,291,170.58
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	3,009,453.04
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	1.00
11/07/13	LM Investment Management Limited (Administrators Appointed (Receivers and Managers Appointed)	Equity: Opening Balance	53,950.89
31/07/13	Suncorp Bank	Interest Income	5,715.36
31/07/13	Controllership Accounts	Controllership Funds Transfer-Brambleton	150,000.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Glendenning	676,545.71
31/07/13	Controllership Accounts	Controllership Funds Transfer-Kingopen	154,200.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Northshore	1,008,510.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Source Developments	295,000.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Student Lodge	100,000.00
31/07/13	Controllership Accounts	Controllership Funds Transfer-Townsville Commercial	100,000.00
31/07/13	Suncorp Bank	Interest Income	10,916.29
09/08/13	Various Investors	Capital Distribution-John Boyd	805.69
09/08/13	Various Investors	Capital Distribution-John Ivanovic	987.94
31/08/13	Controllership Accounts	Controllership Funds Transfer-Carrington Management	255,981.59
31/08/13	Controllership Accounts	Controllership Funds Transfer-Keppel Views	160,399.05
31/08/13	Controllership Accounts	Controllership Funds Transfer-Northshore	372,020.08
31/08/13	Suncorp Bank	Interest Income	6,488.65
31/08/13	Suncorp Bank	Interest Income	8,997.79
31/08/13	Suncorp Bank	Interest Income	0.01
16/09/13	Various Investors	Capital Distribution-Flegg Family Trust	625.69
30/09/13	Controllership Accounts	Controllership Funds Transfer-Eden Apartments	68,038.37
30/09/13	Controllership Accounts	Controllership Funds Transfer-Glendenning	196,552.95
30/09/13	Controllership Accounts	Controllership Funds Transfer-Keppel Views	400,000.00
30/09/13	Controllership Accounts	Controllership Funds Transfer-Madrens Properties	300,000.00
30/09/13	Controllership Accounts	Controllership Funds Transfer-Northshore	2,000,000.00
30/09/13	Various Loans	Loan reduction-Lot 111 Pty Ltd	865,196.29
30/09/13	Suncorp Bank	Interest Income	2,589.23
30/09/13	Suncorp Bank	Interest Income	7,661.11
24/10/13	HIFX	Settlement Proceeds	7,202.52
31/10/13	Controllership Accounts	Controllership Funds Transfer	615,000.00
31/10/13	Controllership Accounts	Controllership Funds Transfer-Coulter	1,200,000.00
31/10/13	Controllership Accounts	Controllership Funds Transfer-Madrens Properties	114,712.91
31/10/13	Controllership Accounts	Controllership Funds Transfer-Northshore	310,000.00
31/10/13	Controllership Accounts	Controllership Funds Transfer-Seasilver	900,000.00
31/10/13	Suncorp Bank	Interest Income	1,605.60
31/10/13	Suncorp Bank	Interest Income	10,140.60
31/10/13	Various Loans	Loan reduction-Bushland Beach	1,334,840.91
31/10/13	Various Loans	Loan reduction-Green Square	680,091.30
31/10/13	Various Loans	Loan reduction-Seasilver	950,000.00
18/11/13	Investors	Capital Distribution - Rooney & KL Hyatt	270.76
18/11/13	Investors	Capital Distribution-LM Admin RTN 10002324	338.45
18/11/13	Investors	Capital Distribution-LM Admin RTN 10003377	218.90
18/11/13	Investors	Capital Distribution-LM Admin RTN 10006469	314.94
18/11/13	Investors	Capital Distribution-LM Admin RTN 10006701	980.59
18/11/13	Investors	Capital Distribution-LM Admin RTN 10006703	1,386.81
18/11/13	Investors	Capital Distribution-TL Anthony & DJW	72.54
30/11/13	HIFX Ltd	Net settlement proceeds-HIFX Limited	10,358.90
30/11/13	Various Loans	Loan reduction-Lot 111 Pty Ltd	183,889.77
30/11/13	Various Loans	Loan reduction-Seasilver	2,100,000.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-ATO	19,565.42
30/11/13	Controllership Accounts	Controllership Funds Transfer-Northshore	2,500,000.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-Redland Bay Leisure	900.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-Student Lodge	52,007.00
30/11/13	Controllership Accounts	Controllership Funds Transfer-Townsville Commercial	57,678.62
30/11/13	Suncorp Bank	Interest Income	3.63
30/11/13	Suncorp Bank	Interest Income	5,157.39
20/12/13	Investors	Capital Distribution-Alfred Ernest & Caro	1,876.49
20/12/13	Investors	Capital Distribution-Arthur Compton 10001462	1,164.47
23/12/13	Controllership Accounts	Controllership Funds Transfer-Cameo Estate Controller	500,000.00
23/12/13	Controllership Accounts	Controllership Funds Transfer-Northshore Bayview	1,650,000.00
23/12/13	Controllership Accounts	Controllership Funds Transfer-Redland Bay leisure	2,500,000.00
31/12/13	HIFX Ltd	Net settlement proceeds-HIFX Limited	39,381.67
31/12/13	Various Loans	Loan reduction-ALLS	3,399,934.97
31/12/13	Various Loans	Loan reduction-Lot 111 Pty Ltd-rent payment	30,000.00
31/12/13	Various Loans	Loan reduction-Seasilver Controller	2,800,000.00
31/12/13	Suncorp Bank	Interest Income	3.75
31/12/13	Suncorp Bank	Interest Income	6,523.65
31/12/13	Suncorp Bank	Interest Income	0.01
10/01/14	HIFX	Settlement Proceeds	8,287.56
Total Receipts			34,495,717.44

Receipts and Payments Detailed Listing: LMINMAN01 - LM Investment Management Limited			
Bank, Cash and Cash Investment Accounts: From: 11/07/2013 To: 10/02/2014 (Gross Method)			
PAYMENTS			
Date	Payments To	Nature of Payments/Explanation	Total
12/07/13	Keppel Views	Controllership Funds Transfer-Keppel Views Contr	(96,473.45)
12/07/13	Commonwealth Bank of Australia	Controllership Funds Transfer-FMIF Comm	(45,000.00)
24/07/13	Cameo	Controllership Funds Transfer-Cameo	(78,341.00)
25/07/13	Source Developments	Controllership Funds Transfer-Source Developments	(154,033.17)
31/07/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(369,863.01)
31/07/13	Suncorp Bank	Bank Charges	(0.60)
31/07/13	Blue Broking	Insurance	(7,487.76)
31/07/13	ML & MS Ayre	Motor Vehicle Expenses	(235.00)
31/07/13	Suncorp Bank	Bank Charges	(1.80)
02/08/13	Various Suppliers	Legal Fees	(317,562.24)
07/08/13	Brambleton Pty Ltd	Controllership Funds Transfer-Brambleton	(180,000.00)
07/08/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Leisure	(36,542.46)
07/08/13	St Crispin's	Controllership Funds Transfer-St Crispin's	(140,000.00)
07/08/13	Greystanes Projects Pty Ltd	Controllership Funds Transfer-Greystanes	(15,000.00)
08/08/13	Various Investors	Capital distribution - various investors	(88,989.07)
15/08/13	CORPORATE TRAVELLER	Loan drawdown-Corporate Traveller	(1,904.87)
16/08/13	Cameo	Controllership Funds Transfer-Cameo	(59,620.00)
16/08/13	Landmark White (Gold Coast) Pty Ltd	Loan drawdown-LandMark White	(4,950.00)
16/08/13	Young Project Marketing	Controllership Funds Transfer-Young Project Market	(28,798.00)
21/08/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(180,752.26)
22/08/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(140,732.97)
28/08/13	Allens/Clayton Utz	Loan drawdown-Allens/Clayton Utz	(10,745.90)
28/08/13	OVST	Controllership Funds Transfer-OVST	(241,680.94)
28/08/13	Cushman & Wakefield	Loan drawdown-Cushman & Wakefield	(15,400.00)
28/08/13	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(134,814.89)
28/08/13	Ray White/Colliers/Trinity Law	Loan drawdown-Ray White/Colliers/Trinity Law	(46,739.00)
28/08/13	Cameron Kohring	Sundry Expenses	(40.00)
28/08/13	Clayton Utz	Legal Fees	(15,305.95)
28/08/13	Clayton Utz	Loan drawdown-Clayton Utz	(1,503.15)
29/08/13	Pike & Verekers Lawyers	Loan drawdown-Pike & Verekers Lawyers	(18,766.00)
31/08/13	Suncorp Bank	Bank Charges	(2.00)
31/08/13	Suncorp Bank	Bank Charges	(33.45)
31/08/13	Suncorp Bank	Bank Charges	(5.00)
31/08/13	Suncorp Bank	Bank Charges	(0.20)
02/09/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(406,849.31)
03/09/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(2,000,000.00)
04/09/13	Various Suppliers	Legal Fees	(98,056.95)
12/09/13	Suncorp Bank	Bank Charges	(8.00)
12/09/13	Suncorp Bank	Bank Charges	0.20
12/09/13	Suncorp Bank	Bank Charges	5.00
12/09/13	FMIF Comm	Restricted Working Account	(56,992.00)
13/09/13	Various	Capital distribution - various investors	(98,088.60)
17/09/13	Allens Linklaters	Loan drawdown-Allens Linklaters	(2,523.40)
17/09/13	Blur Broking	Loan drawdown-Blur Broking	(103.95)
18/09/13	Young Project Marketing	Controllership Funds Transfer-Young Project Market	(8,963.00)
18/09/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(316,931.00)
18/09/13	Mercure Townsville	Loan reduction - Mercure Townsville	(522.43)
20/09/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(171,226.42)
20/09/13	Simon Tickner	Sundry Expenses	(189.99)
27/09/13	OVST	Controllership Funds Transfer-OVST	(469,647.81)
27/09/13	Cameo	Controllership Funds Transfer-Cameo	(93,107.00)
27/09/13	Source Developments	Controllership Funds Transfer-Source Developments	(831,513.56)
30/09/13	Suncorp Bank	Bank Charges	(0.20)
30/09/13	Dun & Bradstreet Australia	Loan drawdown-Dun & Bradstreet Australia	(505.00)
30/09/13	LM Administration	Sundry Expenses	(354,673.42)
30/09/13	Suncorp Bank	Bank Charges	(8.00)
30/09/13	Suncorp Bank	Bank Charges	(4.00)
30/09/13	Suncorp Bank	Bank Charges	(20.60)
30/09/13	Suncorp Bank	Bank Charges	(5.00)
30/09/13	Suncorp Bank	Bank Charges	(0.03)
01/10/13	U-Own Storage (Southbank) Pty Ltd	Controllership Funds Transfer-U-Own Storage	(14,464.94)
01/10/13	LMIM Fund	Sundry Expenses	(160,913.67)
03/10/13	Bellpac Pty Ltd (In Liquidation)	Loan drawdown-Bellpac Pty Ltd (In Liquidation)	(45,000.00)
04/10/13	Clayton Utz	Legal Fees	(4,444.39)
18/10/13	OVST	Controllership Funds Transfer-OVST	(472,681.29)
18/10/13	Bridgewater Lakes Estate	Controllership Funds Transfer-Bridgewater Lakes	(96,043.56)
18/10/13	Cameo	Controllership Funds Transfer-Cameo	(24,793.22)
18/10/13	Dun & Bradstreet Australia	Loan drawdown-Dun & Bradstreet Australia	(257.00)
18/10/13	Kingopen	Controllership Funds Transfer-Kingopen	(56,782.57)
18/10/13	LM Administration	Allowances	(328.69)
18/10/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Leisure	(26,192.22)

Receipts and Payments Detailed Listing: LMINMAN01 - LM Investment Management Limited			
Bank, Cash and Cash Investment Accounts: From: 11/07/2013 To: 10/02/2014 (Gross Method)			
PAYMENTS			
Date	Payments To	Nature of Payments/Explanation	Total
18/10/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(150,000.00)
18/10/13	Young Project Marketing	Controllership Funds Transfer-Young Project market	(2,928.75)
18/10/13	Australian Taxation Office	GST Control: GST Paid (Received)	(36,701.00)
18/10/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(423,891.64)
18/10/13	Suncorp Bank	Bank Charges	(8.00)
18/10/13	Greystanes Controller	Controllership Funds Transfer-Greystanes	(42,634.24)
24/10/13	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(8,858.25)
24/10/13	Mallesons	Legal Fees	(715.00)
24/10/13	LMIM Ltd (In Liquidation)	Sundry Expenses	(8,940.87)
25/10/13	Taylor Byrne Pty Ltd	Loan drawdown-Taylor Byrne	(3,960.00)
30/10/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(6,328,931.51)
30/10/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(329,917.81)
31/10/13	Suncorp Bank	Bank Charges	(2.20)
31/10/13	Suncorp Bank	Bank Charges	(6.00)
31/10/13	Suncorp Bank	Bank Charges	(5.00)
31/10/13	Suncorp Bank	Bank Charges	(0.06)
07/11/13	Suncorp Bank	Bank Charges	(2.50)
08/11/13	Suncorp Bank	Bank Charges	(2.50)
11/11/13	Clayton Utz	Legal Fees	(308,099.58)
14/11/13	CRS Warner Kugel	Loan drawdown-CRS Warner Kugel	(27,764.00)
14/11/13	LM Administration PL (In Liquidation)	Controllership Funds Transfer-LMA PL (In Liquidation)	(183,493.00)
19/11/13	ALIS Controller	Loan drawdown-ALIS Controller	(22,317.60)
22/11/13	OVST	Controllership Funds Transfer-OVST	(200,000.00)
22/11/13	Redland Bay Tall Trees	Controllership Funds Transfer-Redland Bay Tall Trees	(493,994.45)
22/11/13	Young Project Marketing	Controllership Funds Transfer-Young Project Market	(9,618.90)
25/11/13	Pike & Verekers Lawyers	Loan drawdown-Pike & Verekers Lawyers	(21,021.27)
25/11/13	LMIM Ltd (In Liquidation)	Sundry Expenses	(11,373.97)
25/11/13	Various Suppliers	Legal Fees	(71,206.08)
27/11/13	Cameo	Controllership Funds Transfer-Cameo	(31,720.13)
27/11/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Liesure	(50,533.01)
27/11/13	Various	Capital distribution - various investors	(177,757.01)
29/11/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(4,000,000.00)
29/11/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(251,506.85)
30/11/13	Suncorp Bank	Bank Charges	(36.60)
30/11/13	Suncorp Bank	Bank Charges	(4.00)
05/12/13	Cameo	Controllership Funds Transfer-Cameo	(25,225.05)
05/12/13	McGrathNicol	Fees: Appointee Fees	(351,684.84)
06/12/13	Sean Haydock / Shelley Chalmers	Allowances	(1,740.12)
10/12/13	Suncorp Bank	Bank Charges	(2.50)
13/12/13	David Clout & Associates -	Fees	(417,896.00)
13/12/13	Suncorp Bank	Bank Charges	(2.50)
16/12/13	Suncorp Bank	Bank Charges	(2.50)
18/12/13	Bridgewater Controller	Controllership Funds Transfer-Bridgewater Controller	(98,994.38)
18/12/13	Cameo Estate Controller	Controllership Funds Transfer-Cameo Estate Controller	(12,769.28)
18/12/13	Greystanes Controller	Controllership Funds Transfer-Greystanes Control	(7,665.60)
18/12/13	Hidden Valley	Controllership Funds Transfer-Hidden Valley	(6,890.00)
18/12/13	Hidden Valley Controller	Controllership Funds Transfer-Hidden Valley Cont	(5,285.50)
18/12/13	Keppel Views Controller	Controllership Funds Transfer-Keppel Views Contr	(35,318.36)
18/12/13	Kingopen Controller	Controllership Funds Transfer-Kingopen Controlle	(40,185.50)
18/12/13	OVST Controller	Controllership Funds Transfer-OVST Controller	(131,868.87)
18/12/13	Pinevale (Carrington Management)	Controllership Funds Transfer-Pinevale	(144,341.89)
18/12/13	Redland Bay Leisure Life	Controllership Funds Transfer-Redland Bay Liesure	(77,982.60)
18/12/13	Young Project Controller	Controllership Funds Transfer-Young Project Controller	(26,535.20)
18/12/13	KEPPEL BAY	Controllership Funds Transfer-Keppel Bay	(15,390.00)
19/12/13	David Clout & Associates - actual	Fees	(157,782.67)
19/12/13	King and Wood Melesons	Loan drawdown-King and Wood Melesons	(125.40)
19/12/13	Pike & Verekers Lawyers	Loan drawdown-Pike & Verekers Lawyers	(13,667.88)
19/12/13	Bree Howe	Other Professional Disbursements	(350.00)
19/12/13	Bree Howe	Other Professional Fees	(675.00)
19/12/13	Various	Capital distribution - various investors	(6,295.85)
23/12/13	Source Developments	Controllership Funds Transfer-Source Developments	(684,018.79)
23/12/13	Deutsche Bank AG - Sydney	Distribution to Secured Creditor	(7,433,753.42)
23/12/13	Deutsche Bank AG - Sydney	Interest Paid to Secured Creditor	(1,687,068.49)
31/12/13	Suncorp Bank	Bank Charges	(5.60)
31/12/13	Suncorp Bank	Bank Charges	(4.00)
31/12/13	The Institute of Chartered Accountants	Other Professional Fees	(291.50)
10/01/14	Suncorp Bank	Bank Charges	(2.50)
<b>Total Payments</b>			<b>(32,824,933.73)</b>
<b>Net Receipts (Payments)</b>			<b>1,670,783.71</b>

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This is the annexure A of 4 page(s) referred to in Form 524 - Presentation of Accounts and Statement from 11/07/2013 to 10/01/2014

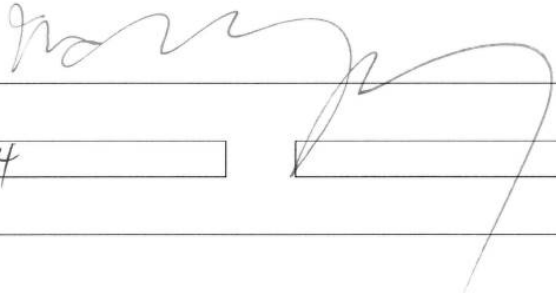
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**Signature**

Name

Joseph David Hayes

Signature(s)



Date Signed

10/02/2014